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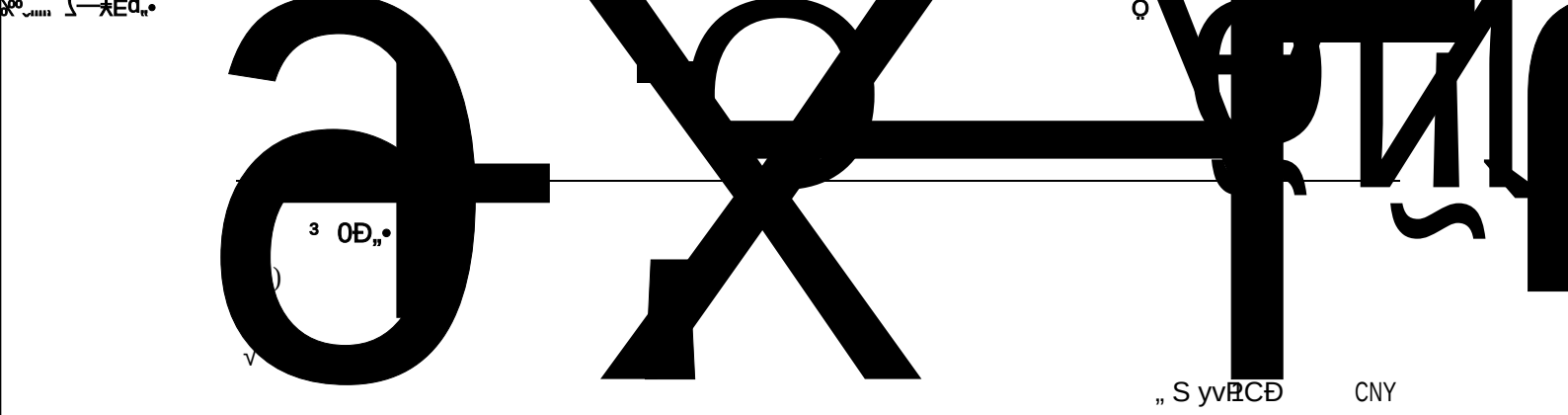
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	2017	2016		(%)	2015	
	205,046,854,771	202,308,220,227	202,308,220,227	1.35	185,782,491,341	185,782,491,341

	1,604,107,754	784,149,893	787,538,113	104.57	636,841,393	637,218,130
	2,385,607,672	1,390,442,915	1,388,184,102	71.57	122,134,872	121,883,714
	3,259,243,125	4,059,614,617	4,325,998,967	-19.72	1,901,306,683	1,902,023,306



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	1,604,107,754	784,149,893	47,532,426,878	46,834,108,258

	-57,926,166		-56,767,605	-26,564,619
	89,668,111		108,716,949	130,017,135
	-5,246,320		-5,647,033	-627,895
	-744,055,340		-928,113,160	514,659,035
			89,755,067	246,914,831
	-163,881,961			
	-29,251,066			69,887,172
			12,877,655	-88,233,512
			15,198,345	
	26,149,604		-18,155,322	-120,319,110

	103,043,220		175,842,082	-211,026,516
	-781,499,918		-606,293,022	514,706,521

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27,284,608	56,861,137	29,576,529	-3,409,816

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160,750,782	152,873,898	-7,876,884	-16,298,663

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-53,486,962	9,650,606	63,137,568	62,838,622
-12,841	-42,562	-29,721	-31,644
-132,280,125	-122,291,963	9,988,162	28,276,066
-140,954,879	-191,123,081	-50,168,202	-55,035,766
129,153,350	-18,231,510	-147,384,860	-147,384,860
-3,664,397	-14,051,364	-10,386,967	-10,839,911



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205,046,854,771 202,308,220,227

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784,149,893 819,957,861 104.57%

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			%
	205,046,854,771	202,308,220,227	1.35
	195,837,045,341	195,310,265,014	0.27
	533,432,834	569,016,272	-6.25
	1,673,942,919	1,669,673,092	0.26
	461,339,624	251,833,703	83.19
	3,259,243,125	4,059,614,617	-19.72
	-2,141,076,026	-2,777,259,695	22.91
	1,558,510,351	-10,094,298,146	115.44
	2,464,851,000	2,327,990,000	5.88

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			105,074
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	-114,215,007	-0.12	81,499,591	0.09	-240.14	18

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45.13%),

2 16,999 4,547 (
36.52%), 2

12 23,090
9,328 (67.78%)

13 317 851 125,236
(65.02%)

14 875 21,935 (
-96.16%)

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Valuestone Global Resources FundILP		66.67	17,367

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	18,397,840	44.27
	25,965,998	100
	45,251,172	92.23
	144,	

						772,996	100			
					42,850	664,270,226	1.46			
					42,049	528,926,235	0.44			
						78,986,816	100			
						68,278,924	100			
						70,773,514	3.13			
						1,080,000,000	100			
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						32,955,625	100			
						122,961,904	39.52			
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						14,985,285	100			
						11,189,996	40.73			
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60%	2017 11 28 www.sse.com.cn

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			198,135,000
	1,180,558,495		1,180,558,495
	31,843,800		31,843,800
	11,000,000		11,000,000
	9,490,600		9,490,600
	9,088,430		9,088,430
018L FH002	8,049,449		8,049,449
	7,964,281		7,964,281
	7,500,000		7,500,000
	7,499,802		7,499,802
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1,180,558,495 H 34.09%

2 198,135,000 H H

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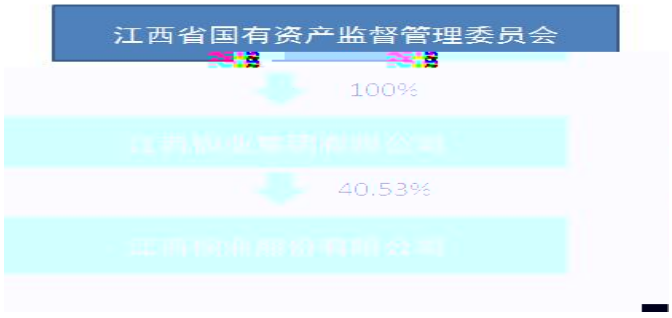
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			54	2012 6 19	2017 6 7	0	0	/	/	5	
			59	2016 7 18		0	0	/	/	10	
			55	2015 1 12		0	0	/	/	10	
			54	2013 6 14		0	0	/	/	52.81	
			53	2016 3 21		0	0	/	/	52.81	
			57	2016 7 18		0	0	/	/	52.81	
			53	2016 7 18		0	0	/	/	52.81	
			55	2017 3 29		0	0	/	/	39.61	
			61	2009 6 26	2017 3 29	0	0	/	/	13.2	
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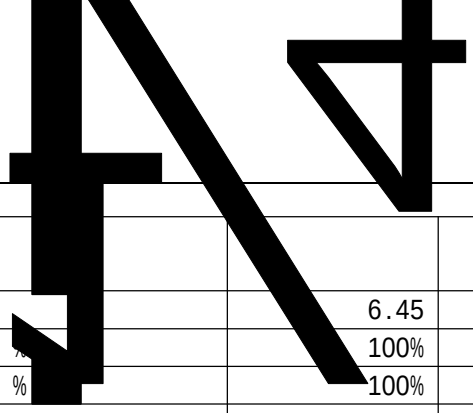
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	2017	2016	%
	5,516,993,925	4,863,935,376	13.43
	1.43	1.52	-0.09
	1.00	0.97	0.03
%	48.72%	44.13%	0.05
EBITDA	8.61	7.93	0.68
	4.34	3.1	1.24



EBITDA	6.45	5.02	1.43	
%	100%	100%		
%	100%	100%		

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13,391,108,006 3,786,855,008

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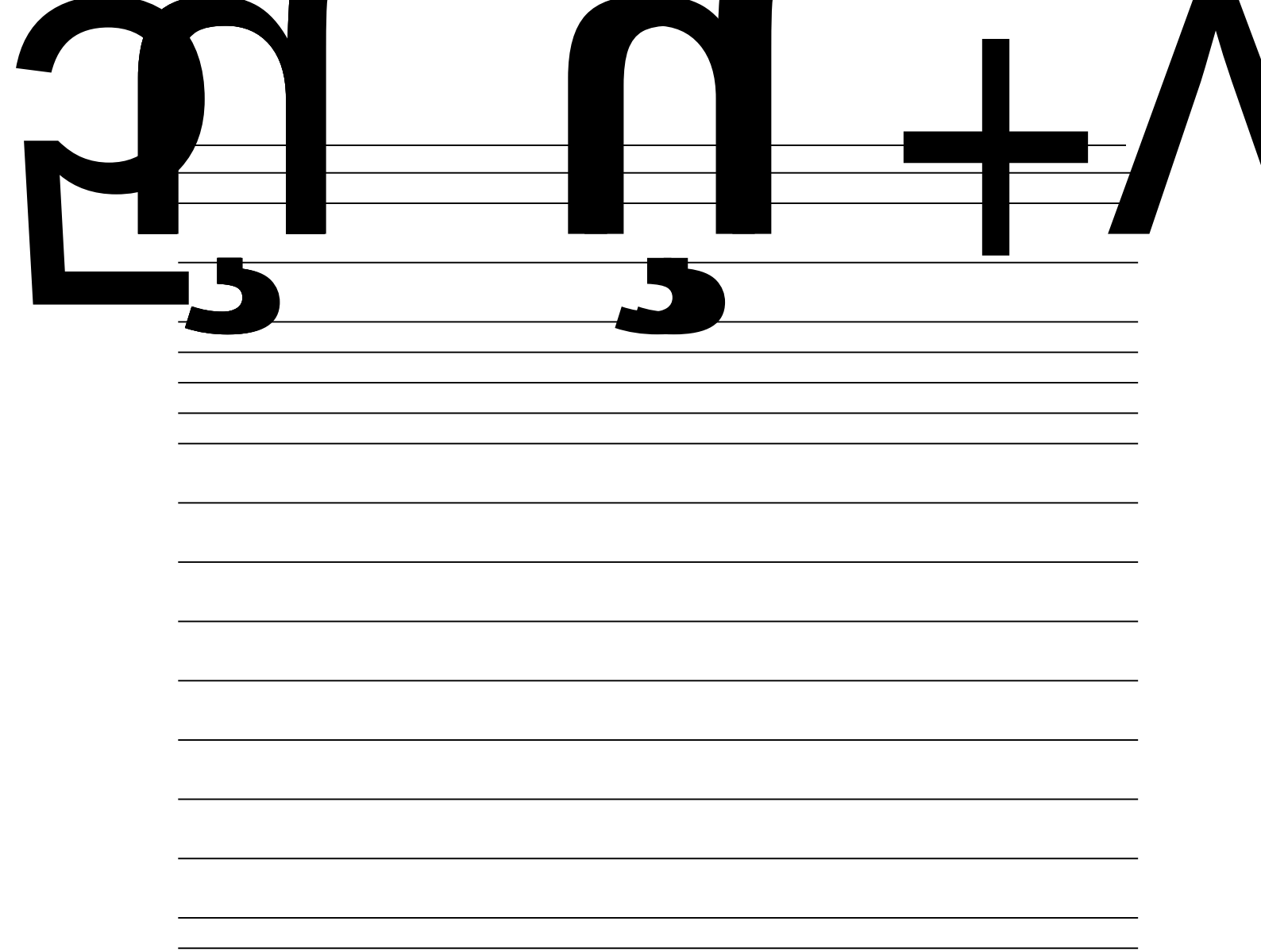
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	3,462,729,405				11,685,894,665		81,499,591	375,029,049	14,464,314,873		16,528,405,632	2,224,974,005	48,822,847,220
					240,000,000						-3,764,957	118,690,028	354,925,071
	3,462,729,405				11,925,894,665		81,499,591	375,029,049	14,464,314,873		16,524,640,675	2,343,664,033	49,177,772,291
“ ”					-236,256,000		-195,714,598	45,590,875	250,409,156		834,289,187	107,138,952	805,457,572
							-195,714,598				1,604,107,754	118,057,062	1,526,450,218
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5	3,4	11,685,	-119,60	325907	14,2	16,21
	29,405	894,665	7,144	,796	355,262	

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								49,121,253					
1								370,402,378					
2								321,281,125					
	3,462,729,405				11,925,894,665		81,499,591	375,029,049	14,464,314,873		16,524,640,675		

2017 1—12

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	3,462,729,405				12,658,552,851		10,458,134	263,155,700	14,341,449,456	16,973,682,137	47,710,027,683	



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								28,550,453			28,550,453
1								317,102,657			317,102,657
2								288,552,204			288,552,204
	3,462,729,405				12,658,552,851		10,458,134	263,155,700	14,341,449,456	16,973,682,137	47,710,027,683

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	6,889,283,870	2,168,826	0.03
1	6,889,283,870	2,168,826	0.03
1 2	1,226,884,620	148,411,601	12.10
2 3	777,745,400	339,034,243	43.59
3	735,972,713	729,851,202	99.17
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	9,629,886,603	1,219,465,872	12.66

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	3,434,933,935	60.39	494,240,092	14.39	2,940,693,843	1,582,201,394	44.46	406,767,132	25.71	1,175,434,262
	2,106,531,599	37.03	164,757,627	7.82	1,941,773,972	1,890,570,083	53.12	90,922,087	4.81	1,799,647,996

146,508,718	2.58	146,508,718	100.00	-	86,330,130	2.42	86,330,130	100.00	-	

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	1,467,038,562	1,531,705,722
	446,244,385	311,776,943
	5,687,974,252	3,559,101,607

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3,434,933,935 60.39%

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	8,789,819,545	143,308,712	8,646,510,833	8,490,333,135	185,979,354	8,304,353,781
	5,487,874,079	-	5,487,874,079	4,035,253,818	1,000,000	4,034,253,818
	5,954,286,249	91,484,186	5,862,802,063	3,144,937,421	71,158,929	3,073,778,492
	20,231,979,873	234,792,898	19,997,186,975	15,670,524,374	258,138,283	15,412,386,091

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	185,979,354	144,572,118	162,120,929	25,121,831	143,308,712
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150,487,769 39,403,908
135,084,474 31,499,040

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	728,127,961	945,156,373
	67,156,206	-
(2)	70,375,466	689,707,000
	1,879,824,856	2,717,423,373

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2 2017 12 31 (2016 12 31 49,707,000)
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	2,915,840,032	4,413,680	2,911,426,352	3,481,749,017	-	3,481,749,017
	1,445,900,324	20,666,216	1,425,234,108	1,361,230,324	20,666,216	1,340,564,108

	514,[illegible]		514,670,000	430,000,000		430,000,000
	[illegible],324	[illegible]666,[illegible]	910,564,108	931,230,324	20,666,216	910,564,108
	4,361,740,356	25,079,896	4,336,660,460	4,842,979,341	20,666,216	4,822,313,125

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/	514,670,000	2,915,840,032		3,430,510,032
	514,670,000	2,911,426,352		3,426,096,352
		4,413,680		4,413,680

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-	398,080,000	398,080,000			2.99	13,500,000
-	10,000,000	10,000,000			6.67	
-	5,610,000	5,610,000	5,610,000	5,610,000	0.40	
-	2,000,000	2,000,000	2,000,000	2,000,000	11.13	
-	13,056,216	13,056,216	13,056,216	13,056,216	15.00	
-						

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	20,666,216			20,666,216
		4,413,680		4,413,680
	20,666,216	4,413,680		25,079,896

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1 2017 12 31
2.65% (
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2017 12 31 2016 12 31

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") 2.99% 6.67% 0.40% 11.13% 15.00% 3.50% 0.53% 4.75%

3 2017 12 31
800,000,000 (2016 12 31)
2017 12 31 278,440,000 (2016
12 31) 2017 12 31 (2016
12 31 970,000,000)

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	20,736,663	-		7,363,159	-		(2,730,000)	-	-	25,369,822	
Nesko Metal Sanayive Ticaret Anonim Şirketi("Nesko")	261,670,057	10,681,417		(44,326,082)	16,568,849		-	-	-	244,594,241	
(Valuestone GP LTD." Valuestone GP")	1,061,361	2,580,526		-	87,825		-	-	-	3,729,712	
	283,468,081	13,261,943		(36,962,923)	16,656,674		(2,730,000)	-	-	273,693,775	
	1,191,880,317	96,000,000		15,030,383	(116,150,144)		-	-	-	1,186,760,556	
	680,187,989	6,756,037		-	(39,570,236)		-	-	-	647,373,790	
	5,535,479	-		-	-		-	-	-	5,535,479	
(" ")	4,063,977	-		-	-		-	-	-	4,063,977	
	838,438,230	-		67,295,162	(1,608,717)		(11,198,764)	-	-	892,925,911	

(" ")											
Valueston e Global Resources Fund I LP("Fund I")	830,713	173,668,6 78		(11,105,42 0)	3,210,242		-	-	-	166,604,21 3	
(" ")	2,000,000	-		(1,164,341)	-		-	-	-	835,659	
	2,722,936 ,705	276,424,71 5		70,055,784	(154,118, 855)		(11,198,76 4)	-	-	2,904,099, 585	
	3,006,404 ,786	289,686,65 8		33,092,861	(137,462, 181)		(13,928,76 4)	-	-	3,177,793, 360	

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1.	531,418,838	-	-	531,418,838
2.	-	-	-	-
1	-	-	-	-
2 \ \	-	-	-	-
3	-	-	-	-
3.	-	-	-	-
1	-	-	-	-
2	-	-	-	-
4.	531,418,838	-	-	531,418,838
1.	47,122,141	-	-	47,122,141
2.	10,741,038	-	-	10,741,038
1	10,741,038	-	-	10,741,038
3.	-	-	-	-
1	-	-	-	-
2	-	-	-	-
4.	57,863,179	-	-	57,863,179

1.	-	-	-	-
2.	-	-	-	-
1	-	-	-	-
3	-	-	-	-
1	-	-	-	-
2	-	-	-	-
4.	-	-	-	-
1.	473,555,659	-	-	473,555,659
2.	484,296,697	-	-	484,296,697

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	1	490,219,713	1,012,808,302	175,424,306	35,030,833	1,713,483,154
3.		14,874,976	425,615,177	48,821,851	4,583,360	493,895,364
	1	14,874,976	425,615,177	48,821,851	4,583,360	4493,89 î ¡

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	179,967,600	128,023,652	-	-		128,023,652		73%				
	2,700,000,000	64,714,009	7,665,157	-		72,379,166		90%				
( )	3,178,380,000	1,313,666,961	189,001,826	-		1,502,668,787		46%				
	305,150,000	48,104,870	6,989,511	14,914,018		40,180,363		84%				
	148,000,000	68,862,061	55,533,655	123,031,648		1,364,068		88%				
	795,834,000	218,416,645	122,851,551	241,538,329		99,729,867		79%				
	202,200,000	119,615,565	24,522,527	661,538		143,476,554		30%				
	231,500,000	53,732,696	497,623	41,694,065		12,536,254		73%				
	35,140,000	-	10,834,157	10,834,157		-		31%				
12000 /110038 m^3	47,450,000	-	45,080,579	45,080,579		-		95%				
	209,990,665	24,982,542	16,365,661	-		41,348,203		95%				

486,660,000	2,669,610	33,236	-	2,702,846	99%

13.5 ( )	1,128,050,000	77,401,248	935,558,494	1,012,959,742		-		95%				
	-	298,493,456	614,480,656	442,342,575		470,631,537		-				-
	-	2,961,956,154	2,678,707,738	2,375,348,405		3,265,315,487	/	/			/	/

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1.	1,362,615,694	52,626,656	490,098,942	962,419,843	90,876,656	2,958,637,791
2.	36,564,613		13,162,703	10,343,320	3,259,938	63,330,574
(1)	36,564,613		2,819,383		3,259,938	42,643,934
(2)						
(3)						
(4)			10,343,320			10,343,320
(5)				10,343,320		10,343,320
-						
3.			10,343,320			10,343,320
(1)			10,343,320			10,343,320
4.	1,399,180,307	52,626,656	492,918,325	972,763,163	94,136,594	3,011,625,045

1.	136,201,350	35,209,869		305,066,929	38,056,490	514,534,638
2.	28,689,122	1,912,704	-	35,229,860	14,874,942	80,706,628
1	28,689,122	1,912,704	-	35,229,860	14,874,942	80,706,628

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4.	164,890,472	37,122,573	-	340,296,7	

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1.	1,234,289,835	15,504,083	492,918,325	632,466,374	41,201خه

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	1,512,758,700	315,360,791	1,585,557,825	394,508,116
	7,339,635	1,834,909	18,529,281	4,632,320
	578,938,604	129,942,385	921,782,015	218,600,072
	826,851,171	140,432,248	685,281,801	165,410,558
	388,422,474	64,126,174	447,755,738	111,663,411

	99,409,960	24,073,820	132,250,788	33,052,048
	50,277,368	12,470,634	73,346	18,336
	165,051,057	25,914,098	125,051,752	31,262,938
	410,375,990	102,593,997	413,497,104	103,374,276
	1,358,397	319,183	756,229	128,564
	726,472,772	165,371,732	671,629,219	167,836,162

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	59,533,356	716,043,512	59,721,840	960,335,408
	59,533,356	105,838,376	59,721,840	108,114,322

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	2,295,077,692	1,611,824,265
	16,176,803	19,708,841
	3,581,165,278	1,538,114,967
	40,621,979	83,595,019
	64,720,117	38,263,121
	35,981,820	4,101,598
	16,150,110	
	6,049,893,799	3,295,607,811

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2017	-	155,512,791	
2018	119,019,442	261,809,732	
2019	165,219,499	191,800,843	
2020	664,438,557	291,133,102	

1	590,540,961	592,416,372	
2	632,478,516	-	
	123,380,717	119,151,425	
	2,295,077,692	1,611,824,265	/

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	63,002,328	268,362,603
	460,610,000	82,150,000
	70,000,000	70,000,000
		584,043
	593,612,328	421,096,646

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	3,704,713,225	1,472,601,313
	118,000,000	193,434,184
	19,801,171,163	13,202,104,291
	23,623,884,388	14,868,139,788

2017 12 31 0.32% 4.79% (2016 12 31 0.98% 4.79%)

1 2017 12 31 2,211,947,946 (2016 12 31 28,430,550) 41,875,000 (2016 12 31 48,750,000) 1,149,248,114 (2016 12 31 972,232,035) 278,410000 (2016 12 31) 2017 12 31 (2016 12 31 400,000,000)

2 2017 12 31 436,609,300

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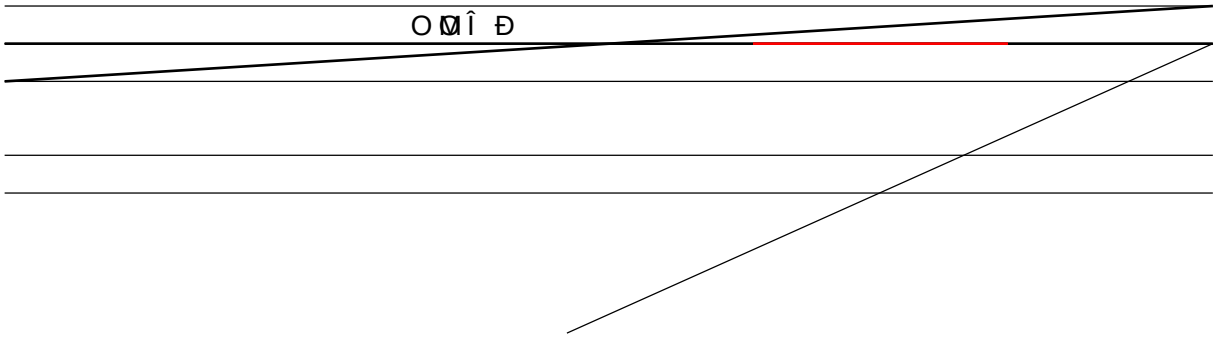
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1	40,973,371	509,984,223	529,500,765	21,456,829
2	2,351,849	8,284,099		

	329,601,951	10,228,079
	29,152,732	210,055,223
	220,141,047	244,634,675
	594,012,770	512,490,407
	23,059,788	13,785,597
	84,187,178	96,216,300
( )	232,526,388	349,889,108
	199,182,367	357,380,038
	1,711,864,221	1,794,679,427

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2017 12 31

232,526,388 (2016 12 31 349,889,108)

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		27,000,000	27,000,000
			57,420,000
		351,510,772	1,841,734,633
		378,510,772	1,926,154,633

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1 0.05% 2.75%(2016 12 31 0.35% 2.75%)

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0.35% 2.75% (2016 12 31 0.35% 2.75%)

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17 01(143304)	500,000,000	-

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17 01(143304)	500,000,000	2017 9 20	5	500,000,000	-	500,000,000	6,715,000	-	-	500,000,000

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	2,009,689	2,009,689

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2017 12 31

2017 2016 2017 12 31
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2019 2020

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	173,508,547	182,485,202	
	173,508,547	182,485,202	/

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640,078,223 23,239,015 53,476,369 609,840,869
10,413,235 433,885 9,979,350

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						/
13 /	117,535,206	-	10,216,813		107,318,393	
	35,000,000	-	3,000,000		32,000,000	
	40,000,000	-	-		40,000,000	
	6,000,000	-	6,000,000		-	
	15,957,442	-	2,286,026		13,671,416	
	21,020,326	-	456,964		20,563,362	
5000 /	36,000,050	-	3,502,632		32,497,418	
	101,574,458	-	5,655,505		95,918,953	
	110,000,000	-	-		110,000,000	
	21,900,298	-	2,076,202		19,824,096	
	18,842,105	-	631,579		18,210,526	
	21,220,000	7,100,000	2,995,548		25,324,452	
	-	10,000,000	131,900		9,868,100	
	95,028,338	6,139,015	16,523,200		84,644,153	
	640,078,223	23,239,015	53,476,369		609,840,869	/

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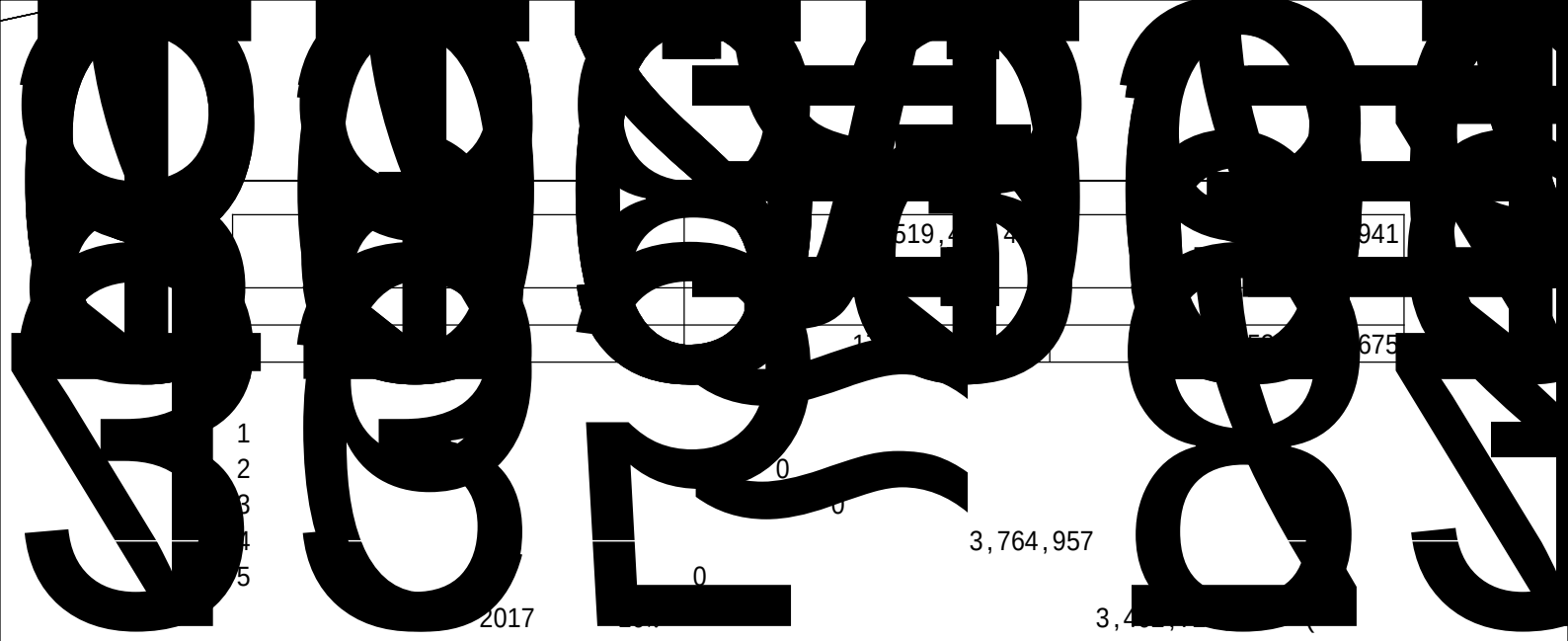
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	81,499,591	(178,719,930)	5,805,560	755,221	(195,714,598)	10,433,887	(114,215,007)
	6,999,102	(137,462,181)	-	-	(137,462,181)	-	(130,463,079)
	(5,121,172)	(753,690)	-	(188,423)	(565,267)	-	(5,686,439)
	1,642,434	11,458,883	5,805,560	943,644	4,709,679	-	6,352,113
	77,979,227	(51,962,94<		-	(62,396,829)	10,433,887	15,582,398
	81,499,591	(178,719,930)	5,805,560	755,221	(195,714,598)	10,433,887	(114,215,007)

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	344,993,328	378,642,955
	41,559,577	40,146,477
	27,639,002	39,785,474
	33,406,927	31,128,267
	34,872,722	28,983,164
	7,537,177	8,525,489
	17,850,464	16,419,654
	25,573,637	25,384,792
	533,432,834	569,016,272

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	558,290,594	555,088,681
	-	66,561,818
	405,424,240	375,413,689
	-	41,276,950
	61,711,747	59,623,006
	28,450,047	30,502,402
	80,706,628	68,147,430
	159,277,069	160,344,794
	85,528,133	54,658,366
	53,352,609	35,245,903
	48,390,270	45,501,234
	32,153,705	32,248,590
	22,750,194	22,632,400
	16,742,545	11,071,062
	16,113,144	17,926,073
		-
	105,051,994	93,430,694
	1,673,942,919	1,669,673,092

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	684,127,590	321,640,925
	6,715,000	296,267,481
	163,947,535	351,012,006

	(562,899,462)	(496,385,582)
	151,969,456	(236,299,971)
	8,976,655	8,951,181
	8,502,850	6,647,663
	461,339,624	251,833,703

1.	(3,409,816)	(1,100,318)
-	(3,409,816)	(1,100,318)
2.	(16,298,663)	(13,154,403)
-	(16,298,663)	(13,154,403)
3.	(122,177,493)	(362,029,028)
( )	62,838,622	(76,996,532)
( )	(31,644	

		,444)
	(47,406,402)	(582,587 ,116)

( )	5,805,560	(10,210,572)
	1,517,085	91,174
	1,377,808	(31,753)
	7,161,851	(196,202)
	(5,784,043)	164,449
	139,277	122,927
( )	(2,335,873)	(2,721,573)
( )	2,475,150	2,844,500
6.	33,092,861	(50,816,218)
	70,055,784	(8,5575

		52,664,472	
		56,052,477	
	1,542,029	3,439,243	1,542,029
	69,616,748	19,969,908	69,616,748
		132,126,100	71,158,777

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	1,207,419	817,876	1,207,419
	93,002,286	2,730,343	93,002,286
	6,200,138	6,983,277	6,200,138
	100,409,843	10,531,496	100,409,843

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	907,331,366	1,068,024,053
	240,809,161	(38,333,420)
	(2,598,475)	63,041,338

	1[redacted]5,542,052	1,092,731,971

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	2,857,272,981
/	714,318,245
	(13,280,064)
	(2,598,475)
	(23,717,946)
	38,993,102
	(88,121,816)

	0,409,843	10,531,496
	59,277,069	160,344,794
	980,994,640	455,436,839
	38,685,491	10,635,340
	2,578,115,385	1,675,088,667

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		23,905,830
	23,239,015	33,502,033

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	10,363,203,318	8,275,268,160
	8,275,268,160	16,735,746,492
	2,087,935,158	(8,460,478,332)

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	10,363,203,318	8,275,268,160
	621,324	280,259
	10,362,581,994	8,274,987,901
	10,363,203,318	8,275,268,160

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50,000,000 162,976,000
23,280,000
38,800,000 2017 12 31
23,280,000

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--	236,256,000
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: 351,380,182 356,053,314

	1,010,196	110,907
	7,035	135,360
	349,678,751	354,925,071
	116,591,500	118,690,028
	233,087,251	236,235,043

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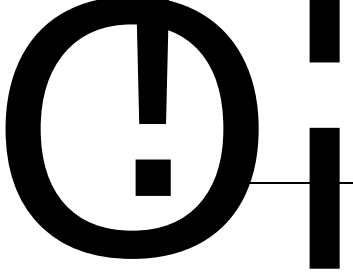
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	/ ( )				
	5%	(300,525)	(300,525)	(237,023)	(237,023)

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	298,896,925	102,607,722		401,504,647
1.	298,896,925	102,607,722		401,504,647
1	152,873,898			152,873,898
2	56,861,137			56,861,137
3	89,161,890	102,607,722		191,769,612
2.				
1				
2		54,664,032	3,371,432,320	3,426,096,352
1		54,664,032	2,856,762,320	2,911,426,352
2			514,670,000	514,670,000

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2020 12 31 165,398,268

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1	165,697	170,044
2	165,398	1,084
3	165,398	
	496,493	171,128

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	121,462,701,411	115,669,790,380	125,284,189,715	122,962,738,961
	45,463,902,392	44,219,921,037	38,735,196,281	37,183,167,346
	5,268,556,651	4,841,426,798	3,592,717,722	3,345,089,693
	7,227,737,467	6,503,822,145	6,985,023,803	5,810,266,216
	2,954,147,585	2,760,330,866	4,004,884,053	3,812,123,988
	1,185,914,444	1,326,722,138	86	

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4,740,250,028 72.78%
273,192,797

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20,73	7,363	2,730
6,663	,159	,000

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	89,668,111	
	-5,246,320	
	-744,055,340	
	-163,881,961	
	-29,251,066	
	103,043,220	
	26,149,604	
	-781,499,918	

1 ——

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	%		
	3.39%	0.46	0.46
	5.05%	0.69	0.69

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(1).

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